



ATTACHMENT: CERBT PERFORMANCE STATISTICS

California Public Agency Retiree Healthcare Active & Retired Lives, 7/31/2010

PEMHCA

	CERBT	Total	CERBT %	
State of California	35,000	366,000	10%	CERBT includes CBUs 5, 12, 16
Schools: K-12; CCD	11,000	95,000	12%	
Local Public Agencies	80,000	163,000	50%	
Sum	126,000	625,000	21%	

Other Retiree Health Coverage

	CERBT	Total	CERBT %	
State of California	NA	NA	NA	Excludes est. 137,000 with Medicare only coverage.
Schools: K-12; CCD ¹	19,000	748,000	2.5%	
Local Public Agencies	64,000	?		
Sum	83,000			

¹ Coverage in excess of Medicare varies greatly: about 50% receive retiree health care coverage only until age 65.

Sources and References:

CalPERS PEMHCA program statistics

"Feasibility of Offering Health Care Coverage to School Employees as Outlined in AB256," 12/1//2007, Mercer report to CalPERS and to CalSTRS.

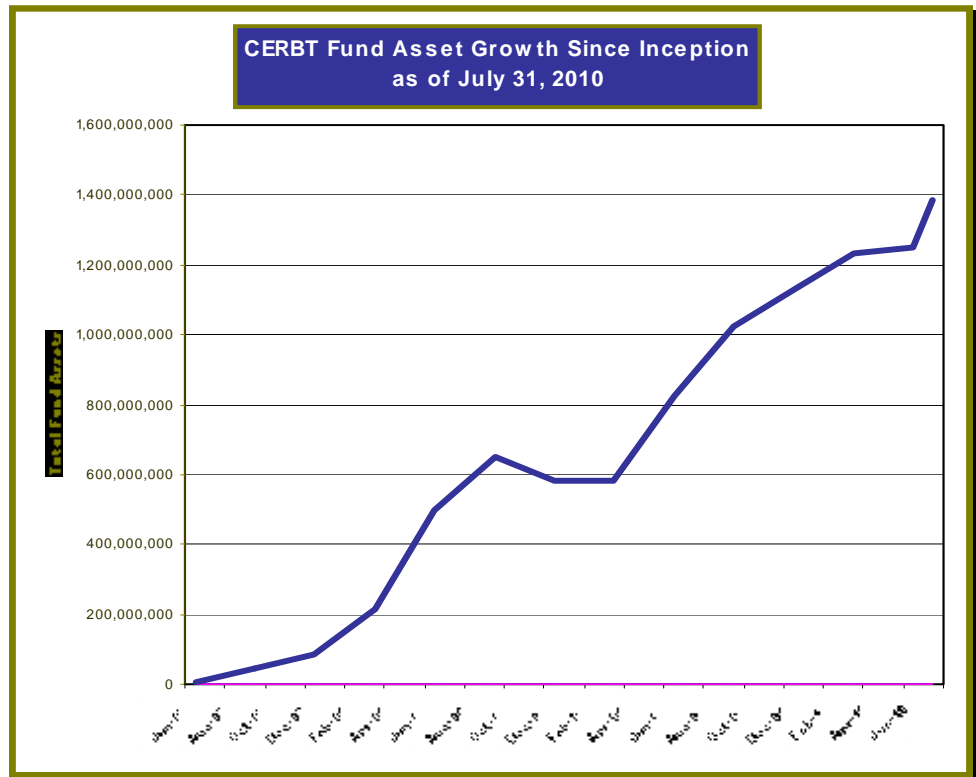
"A Statewide Health Coverage Solution for California's Public Education Community," 4/26/2010, Calif. Education Coalition for Healthcare Reform.

"Funding Pensions and Retiree Health Care for Public Employees," January 2008, Public Employee Post-Employment Benefits Commission.



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Date	Asset Market Value
Jun-07	\$5,971,144
Sep-07	\$43,311,037
Dec-07	\$86,749,416
Mar-08	\$213,640,117
Jun-08	\$498,796,092
Sep-08	\$648,044,603
Dec-08	\$584,027,510
Mar-09	\$582,111,612
Jun-09	\$826,284,331
Sep-09	\$1,024,906,056
Dec-09	\$1,131,555,000
Mar-10	\$1,235,205,000
Jun-10	\$1,247,444,528
Jul-10	\$1,382,668,630



261 TOTAL EMPLOYERS (JULY 31, 2010)

STATE OF CALIFORNIA

11 COUNTIES

79 CITIES OR TOWNS

23 SCHOOLS DISTRICTS, OFFICES OF EDUCATION

3 SUPERIOR COURTS

144 SPECIAL DISTRICTS AND OTHER PUBLIC AGENCIES

(39 WATER, 21 SANITATION, 13 TRANSPORTATION, 15 FIRE)